

CMP Gold Trust

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2011

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2011 was \$171,188,000.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value [†]
Canada	74.4
Australia	12.3
Cash and Cash Equivalents (Bank Overdraft)	9.8
United Kingdom	3.7

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value [†]
Gold & Precious Metals	64.4
Metals & Minerals	25.7
Cash and Cash Equivalents (Bank Overdraft)	9.8
Energy	0.3

By Asset Type ⁽¹⁾	Percentage of Total Net Asset Value [†]
Equities	90.4
Cash and Cash Equivalents (Bank Overdraft)	9.8
Other Net Assets (Liabilities)	(0.2)

Top 25 Holdings	Percentage of Total Net Asset Value [†]
Tahoe Resources Inc.	11.4
Sabina Gold & Silver Corp.	11.3
Cash and Cash Equivalents (Bank Overdraft)	9.8
Perseus Mining Limited	5.5
Torex Gold Resources Inc.	4.8
Crusader Resources Limited	4.4
Continental Gold Limited	4.2
Avala Resources Ltd.	4.2
ATAC Resources Ltd.	4.1
Queenston Mining Inc.	3.7
Osisko Mining Corporation	3.5
Premium Exploration Inc.	3.4
African Minerals Limited	3.2
Strategic Metals Ltd., Restricted	2.8
Intrepid Mines Limited	2.4
Magellan Minerals Ltd.	1.5
Belo Sun Mining Corp., Restricted	1.4
Goldrush Resources Ltd.	1.3
Peregrine Diamonds Ltd.	1.3
Teras Resources Inc.	1.1
Bellhaven Copper & Gold Inc.	1.0
Tanzania Minerals Corp., Restricted	1.0
Premium Exploration Inc., Restricted, Warrants, Dec. 17 11	0.9
ECl Exploration and Mining Inc., Restricted	0.9
Helio Resource Corp.	0.8

⁽¹⁾ Excludes other net assets (liabilities) and derivatives.

⁽²⁾ Excludes bonds and debentures and preferred equities.

[†] This refers to transactional net asset value.

