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## **CMP 2011 II RESOURCE LIMITED PARTNERSHIP RAISES \$46.2 MILLION**

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### **FOR IMMEDIATE RELEASE**

**Toronto, June 22, 2011** – CMP 2011 II Resource Limited Partnership (the “Partnership”) announces that it has completed the second closing of its initial public offering of limited partnership units (the “Units”). The Partnership, which made the offering available in all provinces and territories in Canada, sold 46,172 Units pursuant to its initial public offering at \$1,000 per Unit for gross proceeds of \$46,172,000.

The offering was made through a syndicate of agents, which was led by Dundee Securities Ltd., CIBC and RBC Capital Markets and included BMO Nesbitt Burns Inc., National Bank Financial Inc., Scotia Capital Inc., TD Securities Inc., Canaccord Genuity Corp., Desjardins Securities Inc., GMP Securities L.P., HSBC Securities (Canada) Inc., Macquarie Capital Markets Canada Ltd., Raymond James Ltd. and Wellington West Capital Markets Inc.

### **About CMP**

CMP™ is a pioneer in flow-through investing, with a history dating back to when flow-through shares were first introduced by the federal government. Since its creation in 1984, CMP has successfully raised and invested over \$2.7 billion in companies active in exploration and development efforts across Canada. When combined with the flow-through limited partnerships of Canada Dominion, the two form the largest flow-through investing platform in Canada, raising a combined total of more than \$4.0 billion in assets throughout their history.

For more information, contact our Customer Relations Centre at 1.800.268.8186 or visit [www.cmpfunds.ca](http://www.cmpfunds.ca).